



**Mid Atlantic Association for Financial Professionals
2021 Financial Forum – Treasury Insights
October 14, 2021**



**The Engineers Club of Baltimore
11 West Mount Vernon Place | Baltimore, Maryland 21201**



**7:45 AM Registration / Continental Breakfast
8:30 AM Kick off
12:00 Seated Lunch
4:30 Wrap Up**

Earn up to 6.4 CTP / CCM / FPAC Recertification Credits

**Register Now
www.MAAFP.org
maafp@maafp.org**

**2021 MAAFP Members: Free
Guests: \$200**



Mid-Atlantic AFP
ASSOCIATION FOR FINANCIAL PROFESSIONALS

Schedule

#	Time	Presentation Title	Presenter		Company
	7:45 - 8:30 am	Registration, Continental Breakfast			
	8:30 - 8:40 am	Kick off	Kaliopi Provencher	President	MAAFP
1	8:45 - 9:35 am	Global, National and Regional Economic Outlook	Charlie Dougherty	VP and Economist	Wells Fargo
2	9:40 - 10:30 am	“Treasury’s strategic role in the digital transformation of the supply chain ecosystem”	Christopher Ramsay	Product Solutions Specialist	J.P. Morgan Chase
			Dave Kosovec	Senior Director, Head of Product Marketing	Taulia
	10:40 - 11:00 am	Morning Break			
3	11:00 - 11:50 am	Treasury Management 2021-2022 Update	Jeff Diorio	Managing Director	PMC
			Dave Robertson	Head of Treasury Solutions	PMC Treasury
	12:00 - 1:00 pm	Seated Lunch / Tour of Engineer’s Club		J. Austin Bitner	Engineer’s Club
4	1:10 - 2:00 pm	Real Time Payments are here. How they work. How they are being used – in real time!	Peter Davey	Head, Product Innovation	The Clearinghouse
			Chris Ward	EVP, Head, Treasury Mngt. Product Management & Operations	PNC
5	2:10-3:10 pm	Challenges with Forecasting and how it is affecting the present day and future of business	Kaliopi Provencher	Principal	Kaliopi Consulting
			Andrew Deichler	Content Manager Strategic Marketing	Kyriba
			Johnnie Watson	Deputy Treasurer	Johns Hopkins University
			Greg Ricci	Managing Director – Investment Operations & Accounting	State of Maryland
	3:10-3:30 pm	Afternoon Break			
6	3:30-4:30 pm	Why are there so many breaches these days? What to do in the event of a Data Breach – from Legal, IT, Strategy, and Insurance perspectives	Spencer Pollock	Partner	Whiteford Taylor and Preston Law
			Chris Loehr	VP, CTO	CFC Response / Solis Security
			Alexandra Bretschneider	Account Executive & Cyber Practice Leader	Kendall & Johnson
			Joshua Arnold	Complex Claims Specialist	Hiscox, USA
			Laurel Egan Kenny	President	Turningpoint Communications
	4:30-4:35 pm	Final Thoughts / Conclusion			

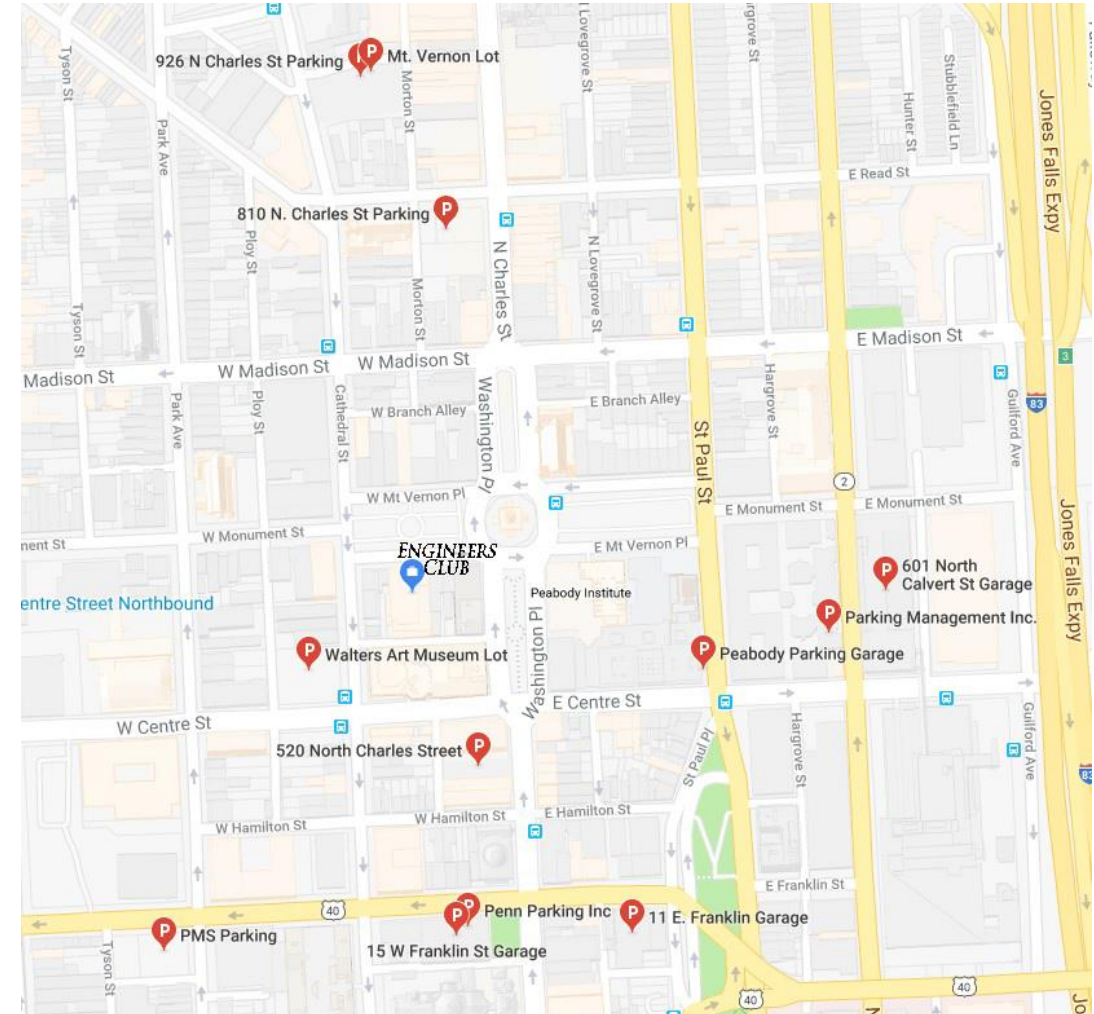
Featuring:

- Live and In-person format
- 6 Sessions in One Day
- Popular Topics presented by national industry thought leaders.
- Attendees eligible to receive up to 6.4 CTP / CCM / FPAC credits.
- Continental Breakfast, Seated Lunch (2 choices) will be served.
- Tour and history of the venue will be presented during lunch.

Covid Protocols:

- Attendees must comply with all venue, local, state and federal Covid-19 mandates.
- Masks and hand sanitizer will be available.
- Seating will be 8 feet apart.

Parking:



Parking available in designated lots within walking distance (no more than 3 blocks) from The Engineer's Club of Baltimore. See above.